DONOR DIGEST Raising Funds and Making Friends to Accomplish the Mission of Peterson Health



YOUR IMPACT: Donor-Supported Projects

Ear Nose and Throat Navigation Equipment

The Acclarent TruDi Navigation system is a medical technology designed to enhance accuracy and precision during sinus surgeries. It utilizes advanced imaging and navigation capabilities to assist surgeons in performing minimally invasive procedures with improved outcomes.

Key features of the Acclarent TruDi Navigation System include image-guided navigation, 3D visualization, instrument tracking, enhanced safety and precision.

Overall, the Acclarent TruDi Navigation system represents a significant advancement in sinus surgery technology, improving the safety and effectiveness of procedures and decreasing the likelihood of repeat surgeries.

Moses Holmium Laser

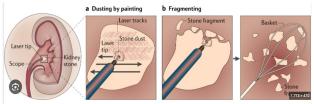
The Moses Holmium Laser is a cutting-edge medical device used primarily in urological procedures, with improved efficiency and safety compared to

traditional methods. It utilizes advanced laser technology to perform precise and minimally invasive procedures. Its innovative features make this a valuable tool in modern urological practice.

Dusting by painting **b** Fragmenting

The Moses laser 's versatility makes it a highly valuable addition. While used primarily for urological procedures such as lithotripsy (kidney stones), the Moses laser can also be used in laser enucleation of the prostate.

This technology reduces operating time and allows our physicians and staff to treat more complex cases here at Peterson instead of referring them elsewhere. Reduced operating time means less anesthesia, less risk and a dramatically improved patient experience.



Thought: IRA Rollovers

We extend our heartfelt

gratitude to our donors for

their generous support,

which has enabled us to

acquire cutting-edge

medical equipment,

including the Moses Holmium Laser and the ENT

Navigation, enhancing the

quality of care we provide.

Page 4 Physician Leadership Academy

Thank You for Your Generous Contributions

Donor names listed below reflect all gifts given between October 1, 2023 and December 31, 2023.

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(continued from previous page)

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Introducing Peterson Health Foundation's Annual Giving Society — *The Circle of Giving*. This is an invitation to join hands with Peterson Health and ensure that we are able to continue providing world-class care — *Today. Tomorrow. Always.*

By becoming a member of **The Circle of Giving**, you will become an integral part of Peterson Health's ongoing commitment to: provide continuous training to all staff and

physicians; ensure that Peterson stays fiercely independent and community-focused; expand service lines to meet the needs of our growing community; deliver quality care to ALL patients, and offer world class care in a personalized setting.

To learn more, scan the QR code or you can also visit:

www.petersonhealth.com/foundation and click on the *Circle of Giving* tile.





Financial FOOD FOR THOUGHT:

I.R.A. Charitable Rollovers: What You Need to Know.^{*}

If you are over 70½, you are eligible to make an IRA charitable rollover to public charities like Peterson Health Foundation. And the good news is that your IRA distribution to charity will be similar to other IRA rollovers – it will not be included in your Federal taxable income.

Why Use a Charitable IRA Rollover?

1. Convenience – It is a very simple and easy way to make a gift.

2. Standard Deduction Benefit – With an IRA charitable rollover, you may take the standard deduction and still receive benefits for your gift. Because the IRA rollover may satisfy your RMD, it may reduce your taxes.

3. Lower Tax on Social Security – Because of an IRA distribution, you may be paying tax on 85% of your Social Security. Using the IRA charitable rollover may lower your income and only 50% of Social Security is taxable.

4. No Giving Limits – With an IRA charitable rollover, you may give more than the usual deductible amount.

Your IRA charitable rollovers this year could be \$1,000, \$5,000 or any amount up to \$105,000. We recommend that you discuss the benefits of an IRA rollover with your CPA or tax advisor.

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551 Hill Country Dr. Kerrville, TX 78028

Physician Leadership Academy

On October 27, 2023, Peterson Health witnessed a significant milestone as 16 dedicated medical staff members and esteemed physicians embarked on Physician Leadership Academy, marking the commencement of a transformative year-long journey.

The Physician Leadership Academy stands as a beacon of commitment, offering a comprehensive platform for education and discourse tailored to mold exceptional physician leaders. It serves as a vital conduit, bridging the gap between traditional medical education and the multifaceted demands of contemporary healthcare leadership.

Distinguished by its forward-looking curriculum, the academy delves into nuanced scenarios often overlooked in conventional medical training, empowering participants to navigate complex leadership challenges with wisdom and empathy. Moreover, it fosters a profound sense of alignment between Peterson Health and its dedicated group of physicians, forging bonds that are essential for the delivery of Exceptional, Compassionate, Patient-Centered care.

At its core, this visionary program embodies Peterson Health's unwavering dedication to world-class care. It epitomizes the institution's relentless pursuit of innovation and improvement in healthcare delivery. *Today. Tomorrow. Always.*

Crucially, the fruition of the Physician Leadership Academy owes its existence to the unwavering support of the Peterson Health Foundation's generous donors. Their philanthropic contributions have not only funded this groundbreaking initiative but have also bestowed upon participants a priceless opportunity for growth, achievement, and collective advancement.

