



Raising Funds and Making Friends to Accomplish the Mission of Peterson Health

DONOR DIGEST



**SUMMER
2023**

YOUR IMPACT:

Donor-Supported Projects Move Forward

IRA Charitable Rollover*

Looking for a way to make a big difference to help further our mission? If you are 70½ or older, an IRA charitable rollover is one way you can support Peterson Health, while lowering the income and taxes from your IRA withdrawals.

An IRA charitable rollover may:

- Avoid taxes on transfers of up to \$100,000 from your IRA to our organization
- May satisfy your required minimum distribution (RMD) for the year
- Reduce your taxable income, even if you do not itemize deductions

Contact your IRA plan administrator to make a gift from your IRA to us.



SCAN ME

We Want to Get to Know You!

In an effort to learn more about Peterson Health's supporters and to best serve our donors, we have compiled a brief survey on behalf of the Peterson Health Foundation.

Your thoughts and time would mean the world to us. Please take a minute to scan the QR code to access the survey. We invite each adult (18 years and over) in your household to participate. If you prefer to have the survey emailed or mailed to you, please contact our Foundation office. **THANK YOU** for your time!

1 New Amanda and J. David Williams Ambulatory Surgery Center Takes Shape



The Amanda and J. David Williams Surgery Center will serve as the primary outpatient surgery center and will expand Peterson Health's current capacity of surgical suites by 25% and procedure rooms by 50%.

The estimated cost of the new surgery center is \$38M with approximately half of the funding provided by YOU, our generous donors. The new facility's projected completion date is Spring 2024.

View live construction at: PetersonHealth.com/ASC-Cam

2 Gala Success Paves Way for Mammography Equipment Upgrades

Peterson Health Foundation held its biennial Gala this past November, and it was a huge success. Raising \$200,000, this event was our most successful Gala in recent history. All donated funds will support upgrades to Peterson Health's existing mammography machines. New software enhancements will provide cutting-edge technology with superior 3D imaging.

3 GeneXpert: New Lab Equipment

Year-end donations in 2022 helped fund the replacement of Peterson's GeneXpert lab testing equipment.

Our team members are working around the clock to deliver the highest quality patient care, and this advanced, on-demand instrument enables them to do just that.

Peterson is dedicated to providing each person in our community with easier, faster solutions to tackle today's health challenges.

Donor support enables us to achieve that goal.



Sandy Musgrave, Microbiology Supervisor, Performing a lab test using the GeneXpert

Thank You for Your Generous Contributions

Donor names listed below reflect all gifts given between April 1, 2023 and June 30, 2023.

Joan and Norman Anderson
Terrie Queen and Bill Autrey
Morgan Avery
Sue Dale and Sonny Baldwin
Denise Barker
Nellwyn and Bradley Barnett
Rosemary Becker
Verna Benham
Miranda Bennett
Jessica Boudreaux
Judith A. Brandt
Laura Bridges
Carol and Harvey Brinkman
Broadway Bank
Nancy M. Brown
Camp Mystic, Eastland Family
Pam and Robbie Carson
Billy Cauley
Laci L. Cherry
Calvary Baptist Church
Karen Clark
Kristen Cook
Kiersten Copeland
Valerie Cordell
Tracy and Gary Davis
Mary Margaret Doyen
Ernst, Betty Sue, and Pat
Druebert
Audrey Ducker
Tweety and Richard Eastland
Laura Ewen
Judy and George Eychner
Dorothy Faltin
Stephanie and Michael Flores
Joseph W. Fuller
Taylor Garces
Mark and Allison Gosney
Corina Granado
Kathy and Charles Hall
Phyllis Secraw-Harmon and
Matt Harmon
Molly and Dr. Benjamin
Lucas Harper
Martha A. Hollida

Carolyn Kevorkian
Gina Lagrone
The Lakehouse Restaurant
E.C. Larkin, Jr.
JK Leonard
Martha D. Lester
Jason and Christina Loftin
Kimberley Lopez
Melinda B. Lovelac
J.E. and L.E. Mabee Foundation
Dan and Donna Magee
Wanda Kemp-Maxson
Megan and Nathan May
Claride W. Mayo
Stephen McCown
Billye Jean McCracken
Hugh McGowan
Frances S. McKenzie
Lisa and John Medovich
Kimberly Menchaca
Jo Miller
Mini Mart – Sylvia Fritz-Dobbs
and David Fritz
Bernadette T Moniz
Toni and Dr. William Morris
Ernest Moss
John M. Mosty
Cameron Munk
John T. Murray
Liz and Pat Murray
Carleen G. Nagy
Claire Nelms
Gloria Jean Oeland
Scott and Jeanie Parsley
Denise Patrick
Donna Payne
Misti Peppard
Pevehouse Family
Foundation, Inc.
Hai Pham
Rev. and Mrs. Carroll Pickett
Pint and Plow Brewing Co.
Renee Cooley and
Harford W. Powel

Kacee L Powell
Marilyn Primeaux
PRMC Auxiliary
Julie and Bruce Stracke
Karl Ransleben and Beverly
Peterson-Ransleben
Tamara Reed
Harry and Geraldine Reeh
Marianne Remschel
Sharon and Tom Richardson
Christie Rodriguez
Ute and Gerd Rohleder
Jim and Diane Sandell
Shirley and Bob Schmerbeck
Sherry and ET Secor
Cyndi Seger
Phyllis and David Shelton
Laura and Greg Shrader
Allison Skoutelakis
Jayne and Timothy Smith
Linda and C.D. Smith
Ruth Spradling
Beth and Chris Stark
Jimmie Lee Stark
Monica and Curg Starkey
Linda Stephens
David and Jean Tritenbach
Suzanne Troeger
Turtle Creek Olives and Vines
Linda and Steven Unruh
Araceli Duran-Vasquez
Billie M. Walker
Clyde and Sherry Whitmire
Amanda and J. David Willams
Wilson and Sibert
Chiropractic
Mary A. Peterson Wyatt
Charitable Trust
Edward and Colleen Zajicek
Robert A. Zimmer
& 3 anonymous donors

Peterson Health Foundation Welcomes 2023-2024 Board Members

Curtis Finley, *Chair*
Mindy Wendele, *Chair-Elect*
Tammy Prout, *Vice Chair*
Mike Hughes
Rachel Johnston
John Miller
Paige Mixon
Dr. William E. Morris, Jr.
Risa Parker

Missy Pevehouse-Hoelscher
Bruce Rice
Kari Short
Bruce Stracke
Mary Ellen Summerlin
Roy Thompson
Amanda Williams
Mike Wilson

THANK YOU TO OUR OUTGOING BOARD MEMBERS!

Peterson Health Foundation would like to express our deepest gratitude to our outgoing board members for nine years of leadership and service.



Cecil Atkission



Glenn Andrew



Diane Green

Glenn Andrew's photo courtesy of Aaron Yates and KPUB.
Diane Green's photo courtesy of Kerr County Abstract & Title Co.

Join Our Email List

If you prefer to receive this newsletter and other important communications electronically, please contact the Foundation office with your email address.

Foundation@PetersonHealth.com
830.258.7411



FOOD FOR THOUGHT

Plan for your future like you'd shop for healthy foods.*

When we go shopping, it is always best to have a list. When we do, we don't forget to pick up that needed item, and we are also less likely to buy too much.

- Lists make sense
- Planning pays

When you think about the people in your life who are important to you, have you written a plan to take care of them? How about the charities in your life? Don't worry if you haven't. Many people never do. However, if the peace of mind that comes with planning and the possibility of significant tax savings appeal to you, we have already done most of the work for you. We make it easy.

Just like a store, we have shelves of ideas, such as the charitable gift annuity, IRA rollovers, beneficiary designations, and more. All are designed to help you achieve your goals and provide for your family while also creating your legacy. We can send you our complimentary estate planning kit.

Unlike a store, our products, guides, and ideas all come with no cost to you. There is never any obligation. Call or email us and we can give you the ingredients to help you prepare a beautiful list for life.

To find out more about how your support can help,
contact us at 830.258.7411 or visit our website at
PetersonHealthFoundation.com

* This information is not intended as tax, legal, or financial advice. Consult your personal financial advisor for information specific to your situation. Copyright © 2023 Crescendo Interactive, Inc. Used by Permission.